**INTEREST RATES MARKET NOTICE**

**Date: 4 August 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC256”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 4 August 2017**.**

**INSTRUMENT TYPE: AMORTISING CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC256

**Nominal Issued** R 30,000,000.00, such amount to amortise in accordance with the applicable pricing supplement

**Issue Price** 101.60077%

**Coupon** 9.267% (3 Month JIBAR as at 4 August 2017of 7.067% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 July 2027

**Books Closed Date(s)** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 17 January, 17 April, 17 July, 17 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 4 August 2017

**Date Convention** Following

**Interest Commencement Date** 4 August 2017

**First Interest Payment Date** 17 October 2017

**ISIN No.** ZAG000145806

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC256%20Pricing%20Supplement%2020170804.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC256%20Pricing%20Supplement%2020170804.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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